



ASX Compliance Pty Ltd
ABN 26 087 780 489
Level 4
North Tower
525 Collins Street
Melbourne VIC 3000

GPO Box 1784
Melbourne VIC 3001

Telephone 61 3 9617 7842
Facsimile 61 3 9614 0303
www.asx.com.au

11 May 2012

Ian Pattison
Director
Luminus Systems Limited
MELBOURNE

By email only

Dear Ian

Luminus Systems Limited (the "Company")

I refer to your letter of 9 May 2012 requesting on behalf of the Company removal from the official list under listing rule 17.11. ASX has considered the application and decided as follows.

DECISION

1. Based solely on the information provided, ASX Limited ("ASX") resolves to remove Luminus Systems Limited (the "Company") from the official list of ASX pursuant to listing rule 17.11 on a date to be decided by ASX, subject to the following conditions.
 - 1.1 The request for removal of the Company from the official list of ASX is approved by an ordinary resolution of ordinary shareholders of the Company.
 - 1.2 The date on which the removal from the official list takes place is not earlier than 5 business after the date of shareholder approval.
 - 1.3 The notice of meeting contains a timetable for the removal of the Company from the official list.
 - 1.4 The Company releases the terms of this decision to the market immediately.
2. ASX has considered listing rule 17.11 only and makes no statement as to the Company's compliance with other listing rules.

BASIS FOR DECISION

Listing rule 17.11

Underlying Policy

1. Entity may be removed from official list at request of entity – no requirement for ASX to act on request – conditions may be imposed prior to acting on request – maintains orderly market – ensures security holders are provided with a market to trade their securities or alternative arrangements are provided.

Present Application

2. Entity request for removal from official list - entity to seek shareholders' approval by an ordinary resolution – removal of entity after shareholder approval obtained.

Yours sincerely

Sent electronically without signature

Alexandra Pigdon
Adviser Listings, Melbourne